

# UNIVERSITY OF MICHIGAN

## DECLARATION OF FUTURE INTENT

Thank you for your intention to include the University of Michigan in your estate plan. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

### **My/Our Information:**

Name (print): \_\_\_\_\_ Spouse name (if joint gift): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email address: \_\_\_\_\_

### **Gift Information:**

I/We intend to make a gift to the University upon my death/the death of the survivor of us of the following:

***See Collection Description attached (the "Collection")***

I/we assert that to the best of my/our knowledge, the Collection was obtained in accordance with all applicable laws and are free of all liens, security agreements, encumbrances, and restrictions of any nature. I/we am/are currently the true and legal owner(s) of the Collection Object(s) and have the right to convey the Collection to the University.

### **Gift Purpose:**

Upon my/our death(s), it is our intent to transfer ownership and all rights, title, and interest of the Collection to the University for the benefit of its Museum of Paleontology without restrictions or limiting conditions. My/our intention is that the Museum use this gift for research and educational purposes in accordance with the Museum's collection policy.

### **Recognition:**

Donor(s) who provide a bequest to the University of Michigan will be enrolled in the John Monteith Society.

☐

I/we prefer no public recognition

☐

Please list my/our name(s) as: \_\_\_\_\_

**Estate Contact Information:** Although optional, the following information is very helpful

### **Executor/Trustee:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Additional Contact you may want us to know about (family, attorney, etc.):**

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Phone: \_\_\_\_\_

Email: \_\_\_\_\_

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I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. The University of Michigan understands that the size of my/our future gift may change.

Signature: \_\_\_\_\_ Spouse Signature (if joint): \_\_\_\_\_

Date: \_\_\_\_\_

## COLLECTION RECORD

Name of Collector(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

*\* By completing the form below, you are not agreeing to give the University of Michigan's Museum of Paleontology, all or any part of your collection, nor is the Museum agreeing to accept any or all of your collection.*

Please describe the collection in a level of detail that permits identification of the objects and documentation included in this bequest. This should include a description of major sets of objects within the collection (e.g., “specimens from Mazon Creek, IL”) along with an approximate numerical value indicating either object number or drawer count for each of those groups. Provide attached sheets if necessary. Indicate whether the collection has a numbering or catalog system tied to additional specimen information. If so, please provide an electronic version if a physical copy is not included as part of the bequest.

[illegible]

Please tell us your plans for your collection:

(Signature of Collector)

(Date)

Museum of Paleontology  
Biological Sciences Building  
1105 North University Ave  
Ann Arbor, MI 48109-1085  
(734) 764-1380