Demographic Trends in the United States: Implications for the Economic Outlook
NABE Economic Measurement Seminar
September 1, 2020

Legend
- Less than -1.5%
- -1.49% to -0.75%
- -0.74% to 0%
- 0.01% to 0.75%
- 0.76% to 1.5%
- Greater than 1.5%
Annual Growth in County Labor Force, 2000–2010

Legend
- Less than -1.5%
- -1.49% to -0.75%
- -0.74% to 0%
- 0.01% to 0.75%
- 0.76% to 1.5%
- Greater than 1.5%
Annual Growth in County Labor Force, 2010–2019

Legend
- Less than -1.5%
- -1.49% to -0.75%
- -0.74% to 0%
- 0.01% to 0.75%
- 0.76% to 1.5%
- Greater than 1.5%

RSQE: September 2020
We have adjusted each county’s 2010–2019 labor force growth rate by the Bureau of Labor Statistics’ projected slowdown in labor force growth through 2030.
## Cumulative Change in County Labor Force, 2010–2019

<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Over 1 million</td>
<td>11</td>
<td>20,392,412</td>
<td>21,934,882</td>
<td>7.6%</td>
</tr>
<tr>
<td>500,000 to 1 million</td>
<td>32</td>
<td>22,593,578</td>
<td>24,755,017</td>
<td>9.6%</td>
</tr>
<tr>
<td>300,000 to 500,000</td>
<td>63</td>
<td>24,905,404</td>
<td>26,810,859</td>
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</tr>
<tr>
<td>150,000 to 300,000</td>
<td>110</td>
<td>23,365,187</td>
<td>25,022,032</td>
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</tr>
<tr>
<td>75,000 to 150,000</td>
<td>196</td>
<td>20,484,795</td>
<td>21,924,192</td>
<td>7.0%</td>
</tr>
<tr>
<td>50,000 to 75,000</td>
<td>164</td>
<td>10,007,240</td>
<td>10,427,561</td>
<td>4.2%</td>
</tr>
<tr>
<td>25,000 to 50,000</td>
<td>367</td>
<td>12,792,177</td>
<td>12,930,276</td>
<td>1.1%</td>
</tr>
<tr>
<td>Less than 25,000</td>
<td>2,198</td>
<td>19,729,933</td>
<td>19,295,236</td>
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</tr>
<tr>
<td>United States</td>
<td>3,141</td>
<td>154,272,736</td>
<td>163,102,074</td>
<td>5.7%</td>
</tr>
</tbody>
</table>
Cumulative Change in Population due to Net International Migration, 2010–2019

Legend
- Less than 0.5%
- 0.51% to 1.5%
- 1.51% to 3%
- Greater than 3%
Cumulative Change in Population due to Domestic Migration, 2010–2019

Legend
- Less than -5%
- -4.99% to 0%
- 0.01% to 5%
- Greater than 5%
## Growth in County Population Components by Labor Force Size, 2010–2019

<table>
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<tr>
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<tbody>
<tr>
<td>Over 1 million</td>
<td>11</td>
<td>6.4%</td>
<td>4.7%</td>
<td>-4.4%</td>
</tr>
<tr>
<td>500,000 to 1 million</td>
<td>32</td>
<td>5.0%</td>
<td>4.2%</td>
<td>-0.7%</td>
</tr>
<tr>
<td>300,000 to 500,000</td>
<td>63</td>
<td>4.6%</td>
<td>3.2%</td>
<td>-0.8%</td>
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<tr>
<td>150,000 to 300,000</td>
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<td>2.1%</td>
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<tr>
<td>United States</td>
<td>3,141</td>
<td>3.6%</td>
<td>2.5%</td>
<td>0.0%</td>
</tr>
</tbody>
</table>

* Represents the percent change in total population due to the following causes: natural change, net international migration, and net domestic migration.
International Migration and Michigan’s Demographic Future
U.S. Non-Senior Population, 2018–2025
Baseline and Reduced International Migration Scenarios

Millions of Persons

- Baseline Outlook
- Reduced International Migration Scenario

RSQE: September 2020
Michigan Non-Senior Population, 2018–2025
Baseline and Reduced International Migration Scenarios

Millions of Persons

Baseline Outlook
Reduced International Migration Scenario

RSQE: September 2020